



Managing a financial services company requires an accurate, up-to-date picture of your business. Understanding real-time client positions and managing the paperwork needed to stay compliant, are critical issues.

jaccomo's jCore solution provides a mission-critical operations platform that manages all aspects of compliance, business operations/workflow and financial reporting. jCore is a powerful, yet simple to use web-deployed solution.

Complete solutions for your firm's front, middle and back office operations:

Full service data integration

We pull all transaction, account, position and product information together from multiple clearing firms and custodians.

Commissions/Compensation Accounting

Rules based accounting capabilities which support both simple and complex incentive compensation plans.

Real-Time Compliance Solutions

High risk transactions, products, and customers can be flagged automatically and submitted for additional review and supervision.

Additional functionality:

- e-Forms Generation
- Workflow and Process Automation
- Interactive, bi-directional advisors portal

We'll even help you prepare a full system assessment which can help eliminate unnecessary costs and increase efficiency.

Call us today for more information and to schedule a demo!

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